

Price Trend of Haloxyfop-P-methyl in China to 2024

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Contents

| | |
|--|-----------|
| Executive summary..... | 1 |
| Introduction and methodology..... | 2 |
| 1 Price of haloxyfop-P-methyl in China, 2016–2020..... | 4 |
| 2 Influencing factor analysis of price of haloxyfop-P-methyl..... | 5 |
| 2.1 Registration of haloxyfop-P-methyl in China..... | 5 |
| 2.2 Export analysis..... | 6 |
| 2.3 Policies..... | 13 |
| 3 Forecast on price of haloxyfop-P-methyl in China to 2022..... | 14 |

LIST OF TABLES

| |
|--|
| Table 2.1-1 Formulation type of haloxyfop-P-methyl registrations in China, as of 8 April, 2022 |
| Table 2.1-2 Valid registrations of haloxyfop-P-methyl technical in China, as of 8 April, 2022 |
| Table 2.2-1 China's exports of haloxyfop-P-methyl by destination, 2017–2021 |
| Table 2.2-2 China's exports of haloxyfop-P-methyl by month, 2021 |
| Table 2.2-3 China's exports of haloxyfop-P-methyl by month, 2020 |
| Table 2.2-4 China's exports of haloxyfop-P-methyl by month, 2019 |
| Table 2.2-5 China's exports of haloxyfop-P-methyl by month, 2018 |
| Table 2.2-6 China's exports of haloxyfop-P-methyl by month, 2017 |

LIST OF FIGURES

| |
|---|
| Figure 1-1 Monthly average ex-works price of 95% haloxyfop-P-methyl technical in China, 2019–2021 |
| Figure 1-2 Annual average ex-works price of 95% haloxyfop-P-methyl technical in China, 2017–2021 |

1. Introduction

In 2021, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply. During 2018–2020, the ex-works price of haloxyfop-P-methyl technical in China witnessed downtrend generally.

What has happened to the market of haloxyfop-P-methyl in recent years? And how will this industry go in the coming years?

This report presents an overview of haloxyfop-P-methyl's price, registration, export and policy in China, as well as a forecast on the product's future trend. You definitely will get some refreshing information on the haloxyfop-P-methyl industry from the report.

This report will illustrate the details for readers through the following aspects:

- Price of haloxyfop-P-methyl in China, 2017–2021
- Influencing factor analysis of price of haloxyfop-P-methyl, including registration, export and policies
- Forecast on price of haloxyfop-P-methyl in China to 2024

2. Methodology

Desk research

Sources of desk research are various including published magazines, journals, government statistics, industrial statistics, customs statistics, associated seminars as well as information from the Internet. A lot of work has been done to compile and analyse the information obtained. When necessary, checks were made with Chinese market players regarding market information such as production, demand, consumption, competition, etc.

Telephone Interview

The interviewees cover:

- Pesticide producers
- Agricultural experts
- Traders
- Local governments
- Researchers
- Peasants
- Associations

CCM carried out extensive telephone interviews with all producers of haloxyfop-P-methyl technical and many producers of formulations. From those active producers, potential producers, even producers who stopped production, CCM sourced and verified the detailed production information and market situation as well as players' comments on haloxyfop-P-methyl.

In a bid to understand the application situation of haloxyfop-P-methyl formulations in China, CCM also made contact with domestic traders, sellers and peasants as well. To directly analyse the import and export situation of haloxyfop-P-methyl technical and formulations, many importers and exporters were contacted whenever the verification was needed.

Those raw material suppliers are also contacted to get the price, supply as well as governmental policies of raw materials and their impact on haloxyfop-P-methyl.

Data processing and presentation

The data from various channels have been combined to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw conclusions from them.

Executive summary

In 2021, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply, owing to the rising cost of raw materials: the ex-works price of methanol and CCMP soared by nearly XXX and XXX YoY respectively. Besides, demand from abroad boosted—China's 2021 export of haloxyfop-P-methyl products increased by nearly XXX YoY and reached a 5-year record. Moreover, the price of haloxyfop-P-methyl technical in Nov. 2021 was about USDXXX/t, showing explosive growth.

From 2017 to 2021, China's total export volume (converted to 100% AI) of haloxyfop-P-methyl products reached the peak in 2021. China's total export volume (converted to 100% AI) of haloxyfop-P-methyl products increased from XXX tonnes in 2020 to XXX tonnes in 2021, up XXX YoY. The price of haloxyfop-P-methyl products also showed an upward trend from 2020 to 2021. In 2022, the export volume is expected to be flat or increase further.

With the implementation of the *14th Five-Year (2021–2025) Development Plan for Pesticide Industry*, the expansion of herbicide industry will be limited by the requirements for environmental protection, while manufacturers with strong innovation ability will gain greater advantages in the future.

With more demand at home and abroad, the ex-works price of haloxyfop-P-methyl technical rebounded in 2021. The ex-works price of haloxyfop-P-methyl in China may see further growth in the two years to come (2023–2024).

3. What's in this report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

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1 Price of haloxyfop-P-methyl in China, 2017–2021

In 20XX, the ex-works price of haloxyfop-P-methyl technical in China rebounded sharply, owing to the rising cost of raw materials: the ex-works price of methanol and CCMP soared by nearly XXX and XXX YoY respectively. Besides, demand from abroad boosted—China's 20XX export of haloxyfop-P-methyl products increased by nearly XXX YoY and reached a 5-year record.

During 20XX–20XX, the ex-works price of haloxyfop-P-methyl technical in China witnessed downtrend generally. That's mainly because downstream demand, especially foreign demand, for haloxyfop-P-methyl products went down. In 20XX, China's export of haloxyfop-P-methyl products decreased by nearly XXX.

Figure 1-1 Monthly average ex-works price of 95% haloxyfop-P-methyl technical in China, 2019–2021



Source:CCM

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E-mail: econtact@cnchemicals.com

2 Influencing factor analysis of price of haloxyfop-P-methyl

2.2 Export analysis

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Table 2.2-1 China's exports of haloxyfop-P-methyl by destination, 2017–2021

| No. | Country/region | 2021 | | | 2020 | | | 2019 | | | 2018 | | | 2017 | | |
|-------|----------------|-----------------------|------------|---------------------------|-----------------------|------------|---------------------------|-----------------------|------------------|---------------------------|-----------------------|------------|---------------------------|-----------------------|------------|---------------------------|
| | | 100% AI volume, tonne | Value, USD | Price for 100% AI, USD/kg | 100% AI volume, tonne | Value, USD | Price for 100% AI, USD/kg | 100% AI volume, tonne | Total Value, USD | Price for 100% AI, USD/kg | 100% AI volume, tonne | Value, USD | Price for 100% AI, USD/kg | 100% AI volume, tonne | Value, USD | Price for 100% AI, USD/kg |
| 1 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 2 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 3 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 4 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 5 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| 20 | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |

Source: China Customs & CCM

Table 2.2-2 China's exports of haloxyfop-P-methyl by month, 2021

| Month | 90% Technical | | 95% Technical | | ... | 480g/L EC | | 22% EC | | Total volume, tonne | Total volume, tonne (calculated by 100% AI) |
|-------|---------------|---------------|---------------|---------------|-----|---------------|---------------|---------------|---------------|---------------------|---|
| | Volume, tonne | Price, USD/kg | Volume, tonne | Price, USD/kg | ... | Price, USD/kg | Volume, tonne | Price, USD/kg | Volume, tonne | | |
| Jan. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Feb. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| March | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| April | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |

Source: China Customs & CCM

Table 2.2-3 China's exports of haloxyfop-P-methyl by month, 2020

| Month | 90% Technical | | 95% Technical | | ... | 108g/L EC | | 480g/L EC | | Total volume, tonne | Total volume, tonne (calculated by 100% AI) |
|--------------|---------------|---------------|---------------|---------------|-----|---------------|---------------|---------------|---------------|---------------------|---|
| | Volume, tonne | Price, USD/kg | Volume, tonne | Price, USD/kg | | Price, USD/kg | Volume, tonne | Price, USD/kg | Volume, tonne | | |
| Jan. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Feb. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| March | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| April | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |

Source: China Customs & CCM

Table 2.2-4 China's exports of haloxyfop-P-methyl by month, 2019

| Month | 90% Technical | | 95% Technical | | ... | 480g/L EC | | 520g/L EC | | Total volume, tonne | Total volume, tonne (calculated by 100% AI) |
|--------------|---------------|---------------|---------------|---------------|-----|---------------|---------------|---------------|---------------|---------------------|---|
| | Volume, tonne | Price, USD/kg | Volume, tonne | Price, USD/kg | | Price, USD/kg | Volume, tonne | Price, USD/kg | Volume, tonne | | |
| Jan. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Feb. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| March | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| April | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |

Source: China Customs & CCM

Table 2.2-5 China's exports of haloxyfop-P-methyl by month, 2018

| Month | 90% Technical | | 95% Technical | | ... | 480g/L EC | | 520g/L EC | | Total volume, tonne | Total volume, tonne (calculated by 100% AI) |
|--------------|---------------|---------------|---------------|---------------|-----|---------------|---------------|---------------|---------------|---------------------|---|
| | Volume, tonne | Price, USD/kg | Volume, tonne | Price, USD/kg | | Price, USD/kg | Volume, tonne | Price, USD/kg | Volume, tonne | | |
| Jan. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Feb. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| March | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| April | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |

Source: China Customs & CCM

Table 2.2-6 China's exports of haloxyfop-P-methyl by month, 2017

| Month | 90% Technical | | 95% Technical | | ... | 108g/L EC | | 520g/L EC | | Total volume, tonne | Total volume, tonne (calculated by 100% AI) |
|--------------|---------------|---------------|---------------|---------------|-----|---------------|---------------|---------------|---------------|---------------------|---|
| | Volume, tonne | Price, USD/kg | Volume, tonne | Price, USD/kg | | Price, USD/kg | Volume, tonne | Price, USD/kg | Volume, tonne | | |
| Jan. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Feb. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| March | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| April | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| ...y | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... | ... |
| Dec. | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |
| Total | XXX | XXX | XXX | XXX | ... | XXX | XXX | XXX | XXX | XXX | XXX |

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